

REMARKS

Claims 12-55 are pending. The present application stands rejected from the Final Office Action dated Nov. 29, 2005. An After-Final Response Amendment F was filed Jan. 30, 2006, and Applicant assumes that the Amendments have been entered as the amendments were ministerial in nature and no new matter was added. In the Advisory Action dated Feb. 21, 2006, the Office indicated that the claims were indefinite as lacking a manual step where the user associates each account via a user interface.

Independent claim 12, 39, 40, 48, 52, 53, 54, 55 have been amended to incorporate aspects of manually grouping from a user display. Some further clarifications have been incorporated for consistency of the claims. Certain dependent claims that included a display reference have also been amended.

Statement of the Substance of the Interview (MPEP713.04)

A telephone interview was conducted on March 7, 2006, and as noted in 37 CFR 1.133, the Applicant may be required to make the Substance of the Interview of record in the application file. The following points are noted.

- 1) A telephonic interview was conducted on March 7, 2006 between Attorney Asmus and Examiner James Kramer. Applicant thanks the Examiner for courtesy of the interview.
- 2) Claim 12 was discussed and it was agreed that the proposed amendments including ‘manually grouping the accounts from a user display’ and “manually grouping the financial statement items from said user display” traversed the Peachtree (and other) references of record. It was agreed that such amendment places the application in condition for allowance.
- 3) Examiner Kramer was going to make the proposed Claim 12 amendment part of the record.

Applicant believes the amendments herein to be fully responsive to the requirements and that the Request for Continued Examination should place the present application in condition for allowance. Applicant requests that the Examiner contacts its attorney by telephone, facsimile, or email for quickest resolution, if there are any remaining issues.

Respectfully submitted,

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